

Current report no 02/2024

dated 22 January 2024

OPERATIONS UPDATE FOR THE THREE MONTHS ENDED 31 DECEMBER 2023

Kernel Holding S.A. informs that the Operations Update for the three months ended 31 December 2023 is published and available on the Company's website:

https://www.kernel.ua/investor-relations/financial-reports/

Legal grounds: Art. 56.1.1 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organised trading system, and public companies.

Signatures of individuals authorised to represent the Company:

Sergiy Volkov

Anastasiia Usachova