

The logo for Kernel, featuring the word "KERNEL" in white, uppercase, sans-serif font, centered within a dark green rectangular background.

Current report no 03/2021

dated 16 February 2021

KERNEL ANNOUNCES DATE FOR H1 FY2021 RESULTS AND CONFERENCE CALL

Kernel Holding S.A. is announcing that it will report its Condensed Consolidated Interim Financial Statements for the 3 months ended 31 December 2020 on Friday, 26 February 2021, prior to market opening. Management will hold a conference call at 14:00 UK time on the date of publication. Dial in available on the Company's website under: <https://www.kernel.ua/investor-relations/events/>

Legal grounds: Art. 56.1.1 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organised trading system, and public companies.

Signatures of individuals authorised to represent the Company:

Anastasiia Usachova

Yuriy Kovalchuk