



Current report no. 08/2020

dated 13 April 2020

REGISTRATION OF 2,090,000 NEW COMPANY SHARES WITH THE NATIONAL DEPOSITORY FOR SECURITIES AND ADMISSION TO TRADING ON THE WARSAW STOCK EXCHANGE

Kernel Holding S.A. (the “**Company**”) informs that 2,090,000 new ordinary bearer shares of the Company without indication of a nominal value bearing code LU0327357389 (“**Shares**”), issued pursuant to the share capital increase of which the Company informed in the current report no 40/2019 dated 27 December 2019, were registered in the National Depository for Securities (*Krajowy Depozyt Papierow Wartościowych*, “**NDS**”) and admitted to trading on the main market of the Warsaw Stock Exchange (“**WSE**”) on 3 April 2020.

The Shares were registered in the NDS pursuant to resolution no. 256/2020 of the Management Board of the NDS dated 27 March 2020 and admitted to trading on the WSE pursuant to resolution no. 259/2020 of the Management Board of the WSE dated 1 April 2020.

Legal grounds: Art. 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.

Signatures of individuals authorized to represent the Company:

Anastasiia Usachova

Yuriy Kovalchuk